## Nativex

# Travel Market



# CONTENT

01 EXPLORE: OVERSEA TRAVEL IN CHINA

02 STRATEGIZE: CAMPAIGN SOLUTION

03 **SERVICE**: ABOUT NATIVEX



#### Nativex

O1
EXPLORE:
CROSS-BORDER TRAVEL
IN CHINA





## Tourism Recovery: Challenges and Opportunities

YoY increase of global tourists in 2023

Estimated Chinese outbound tourists in 2024

YoY increase of Chinese outbound tourists in 2024

+33.8%

130 M

+45%

Source: Statista, China Tourism Academy



### What are changes in China's tourism market?







#### New Ecology: Rising demand of holiday travel energizes the market

Consumption demand for holiday travel has resumed in China as most tourists show strong travel desires.

Main Holiday Tourist Flow

Outbound Chinese tourists

129.5% YoY increase in 2023 8.7 M

Source: China Tourism Academ

Travelling Oversea

Oversea Destination

78% Willing to

Source: Dragontrai

55% Has Planned Travelling Budget

56%

Planned to Increase
Source: Oliver Wyman

Chinese tourists have an increasing passion for outbound travel.

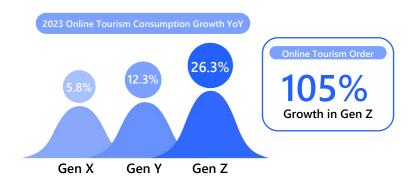




## New Ecology: Gen Z is expected to be main consumers of outbound travel

With a high travel enthusiasm and a strong consumption capacity, Gen Z has become the main driver of travel consumers. Therefore, winning Gen Z is critical for travel marketing industry players.

Social media and digital marketing provides effective marketing tools for tourism to reach Gen Z, who tends to engage in social media while making travel decisions.







93.4%

Usage in **Gen Z** Online Tourism Users

Source: Fastdata

## New Demand: Chinese tourists make prudent decisions on travel destinations out of safety concern

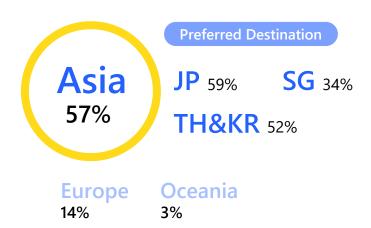
With safety as their major concern, tourists' confidence on outbound travel is boosted by the travel policies in place.

Local Epidemic Condition

Health & Sanitation 52%

Welcoming to Chinese 37%

Asian countries such as Japan, South Korea, and Thailand are the top selections for Chinese tourists.



Source: Oliver Wyman, Dragontrail

Source: Dragontrail



# New Demand: Chinese tourists like to eat, have fun and shop. Valuing variety of experiences in their travel destination.

China's tourists increase their budgets for dining, entertaining and shopping.

Budget Increase in...



Food

82%



**Shopping** 

62%



**Entertainment** 

**70**%



Hotel

**55**%





#### New Demand: Four major travel trends in the post-Covid era.

Chinese tourists attributes great importance to companionship during their travels. Resulting in a rising demand for group tour, immersive tour, and a 66.9% increase in leisure tour. Favoring lesser-known destinations, while personalized tour is gradually gaining traction.



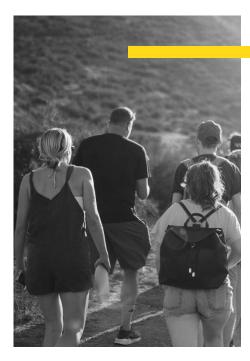
**Immersive Tour** 











## **Group Tour**

Loneliness caused by the epidemic had increased the tendencies for Chinese tourists to explore the world accompanied by their friends or families. They prefer destinations that are suitable for group tour, tightening their bonds during these travels.

66%

Prefer to travel with family/friends

Source: mafengwo

81%

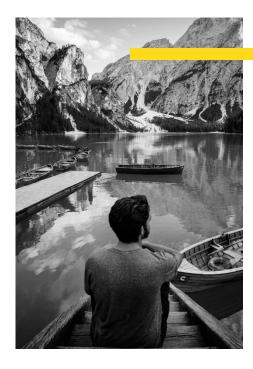
Oversea Travelers Prefer Nature-related Trip

Source: Dragontrail

With camping at the lead, leisure tour has become trending as travelers has the desire to escape from their narrow residential areas, slow down and enjoy life by basking in nature.

**Leisure Tour** 





### **Immersive Tour**

With the emergence of younger travel groups, Chinese tourists prefer 'in-depth travel' to fully immerse themselves in local scenery and customs to 'daka' (打卡) trip which emphasizes on shopping and photo taking opportunities.

Oversea Travelers Focus on City & Culture

+235% "Travel+Sports" Keywords Heat Growth

With a diverse traveling demand and increasing emphasis on personal satisfaction, people turned their attention to once minority sports such as rafting, snorkeling, surfing, and skydiving, hoping to relief their stress.

### **Personalized Tour**



## New Solution: Dominated by content marketing, tourism marketing shifts from single to omnichannel distribution

## Traditional Offline Ads & OTA Ads



#### Online Media Empowering Tourism Marketing

The epidemic has changed people's lifestyle and boosted the development of online communication, interaction and consumption. Online media platforms are viewed as the front to construct a new tourism ecology, empowering precise marketing.













## New Solution: Attract tourists towards online tourism through various marketing means



Ad Exposure



Branding Campaign



Brand Operation



Influencer Cooperation

#### Pain points of tourism marketing in China

## Precise Target at Potential Tourists

How to identify potential tourists?

How to leverage on Chinese top media to reach out to tourists?

How to accumulate quality traffic for future retargeting?

## Build The Preferred Destination

How to distinguish us from homogeneous tourist attractions?

How to entice tourists to fall in love with local cultural landscapes?

How to encourage TA's active discussion to boost organic traffic?



# 02 STRATEGIZE: CAMPAIGN SOLUTION





#### MARKETING OBJECTIVE

Sculp preferred destinations and develop quality traffic for the peak season.

# COMMUNICATION CONCEPTS





# EXPOSE TRAVEL INFORMATION TO ACCUMULATE COMMUNITY TRAFFIC

Stimulate TA to actively search for national attractions

# HEATED ONLINE TOURISM EVENT TO SPARK USER ENGAGEMENT

Encourage TA to explore unique features of destination countries to generate interest





# EXPOSE TRAVEL INFORMATION TO ACCUMULATE COMMUNITY TRAFFIC

Full coverage of media ad placements to strengthen exposure in the public domain while increase user stickiness in our brand community









## Matrix communication within the Ocean Engine ecology to permeate users across fields

## Short Video Community

Build a brand content ecology to attract GEN Z



#### **600M** DAU

Active User: 19~30yrs



#### 60M DAU

Active User: 24~30yrs Average usage time: 16.7mins



#### 50M DAU

Active User: 25~35yrs Monthly active creators: 3.2M

#### News and Information

Massive travel PR articles to cover GEN Y



#### **130M** DAU

Active User: 36~40yrs Per capita usage times/day: 9.6

#### Vertical Entertainment Product

Intense ad exposure to attract prospective users across all channels













Over 1B MAU in total

Active users: 16~45 yrs



#### Full coverage via Tencent ecology to leap from acquisition to retention



Wide Coverage

98% Chinese netizens

Active Engagement

**Diversified Contents** 

9.6B average daily contents

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#### Cover users' multi-entertainment scenarios with Baidu Search Ads





- · Recommend Based on Interest.
- 72% of users agree with the advertising content recommended by Baidu.



- Platform users have a solid consumption foundation.
- 60% of users shop on Baidu.



**Diverse Ads Solution** 

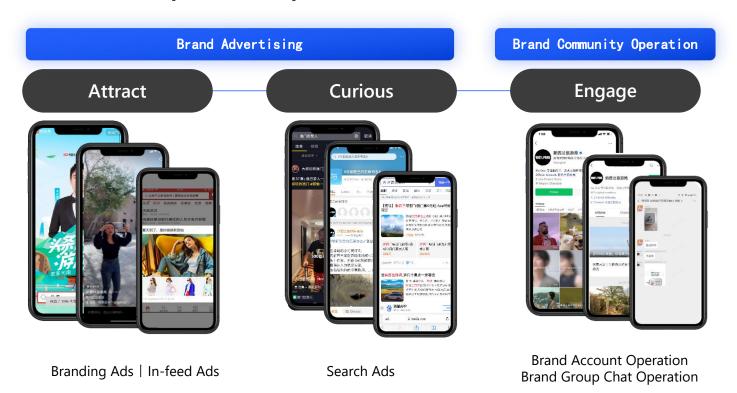
- Search Ads & In-feeds
- Cover 1000M daily traffic & 120+ life topics.



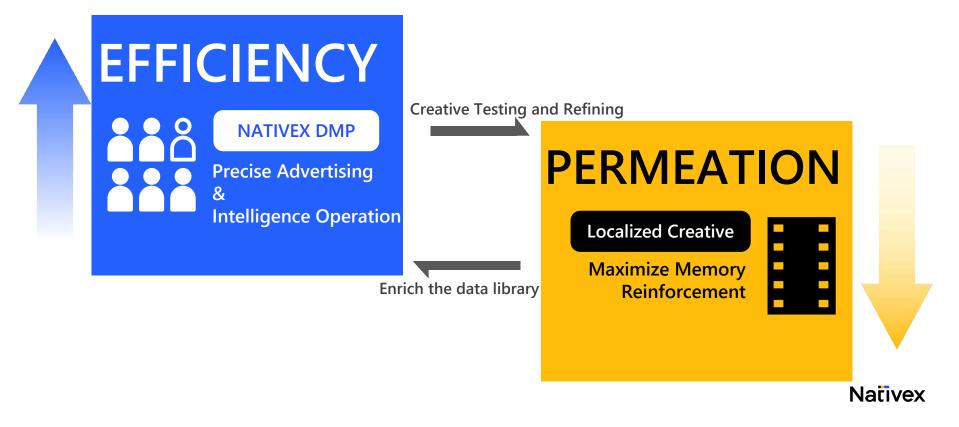
- Users tend to use Baidu for shopping inspiration.
- 68% of users make consumption decisions with Baidu.



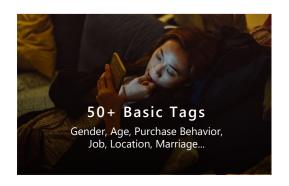
# Promotion services across all channels and all time to divert quality traffic from the public to private domain



## NATIVEX facilitates brands to reach potential audience precisely to maximize local marketing performance



## Large DMP database boosts generation of targeting packages & trendy keywords









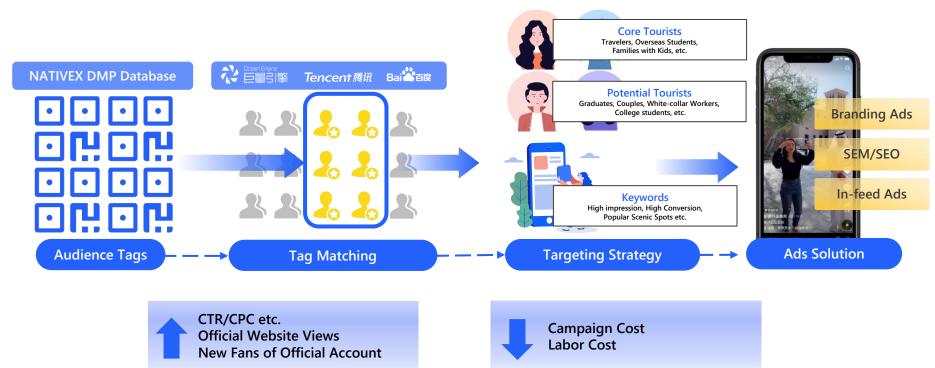




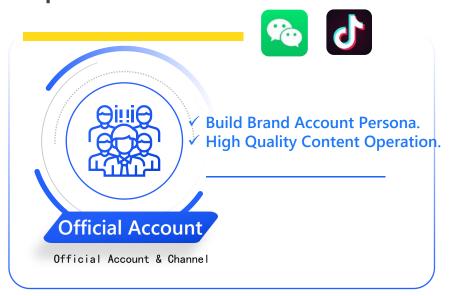


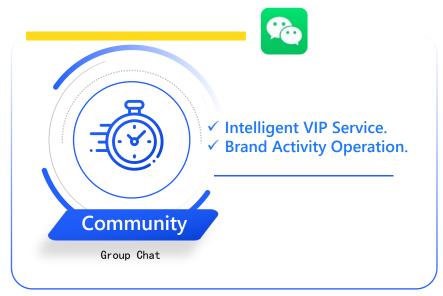


#### Precise Targeting Guarantees Lower Cost & Better Effects



Improve digital and intelligent brand operation in Tencent's private domain to realize tiered operation, saving cost and man power





Official account operation: enhance user stickiness by customized brand persona & contents based on audience preference

Tailor-made brand image & contents based on analysis of TA & accounts

## 



## 



#### Build positive account persona



- Distinguishing brand account
- Local affinity
- Image: flexible and easy to iterate

Continuous content creation to resonate with audience



- Cooperate with local influencers
- Iterate quality contents
  Fit users' viewing habits



## Community operation: assign exclusive online VIP service based on audience tags and habits



#### Travel plans

- Famous tourist attractions
- ✓ Popular food
- ✓ Local activities
- **√** ..

#### **Local Culture**

- ✓ Culture popularization
- ✓ Trivia share
- ✓ Humanity history popularization
- **/** ..

#### **Travel schedule**

- ✓ Flight & hotel booking
- ✓ Itinerary making
- **√** ..

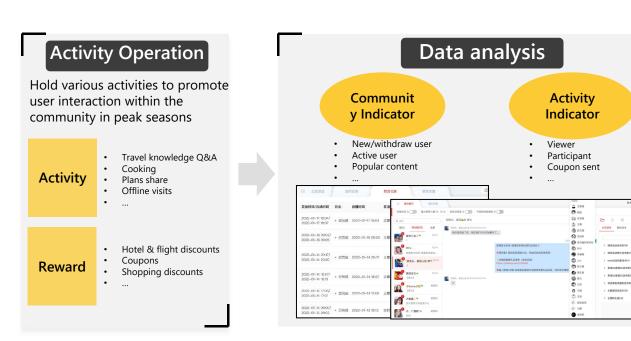
#### Q & A

- Automated response to common questions
- ✓ 1v1 live chat
- **√** ..

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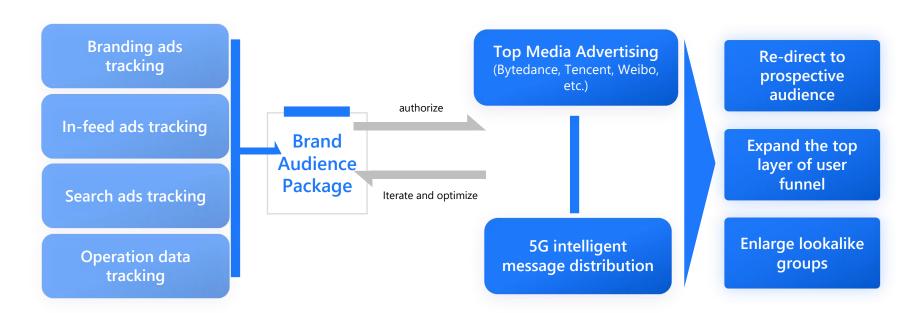
\*\*Wechat brand account demo

Community operation: enhance user stickiness by organizing constant activities within community chat group





#### Re-use of advertising data to maximize the effect





#### **Creative Optimization**

#### Customize creative strategy based on NATIVEX's data insight



Audience DMP targeting Insight | ••• package

Industry Delivery Insight

#### Analyze creative data from multiple channels

The database covers 139 mainstream delivery media in China

#### Cover various creative forms

Image/Video | Creative Text | Landing Page | **Engagement Ad** 

#### Multi-dimensional criteria

Impression | Delivery Cycle | Related Creative | Video View | Forward & Comment & Like, etc.

#### **Optimize** Creative

- √ Localized & Diverse Contents
- ✓ Differentiated selling proposition
- ✓ Quality & prospéctive creative

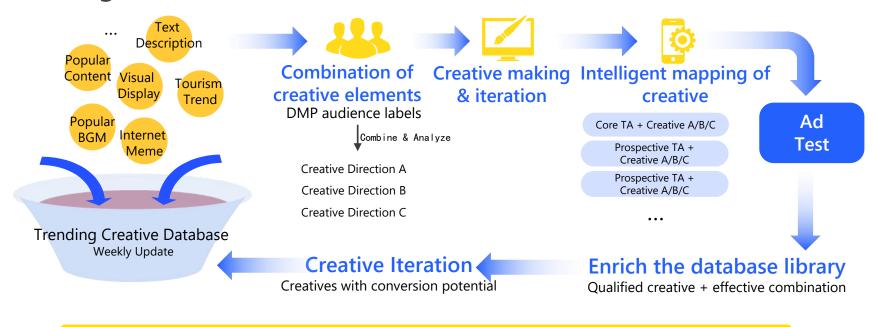
#### Customize creative strategy





#### **Creative Optimization**

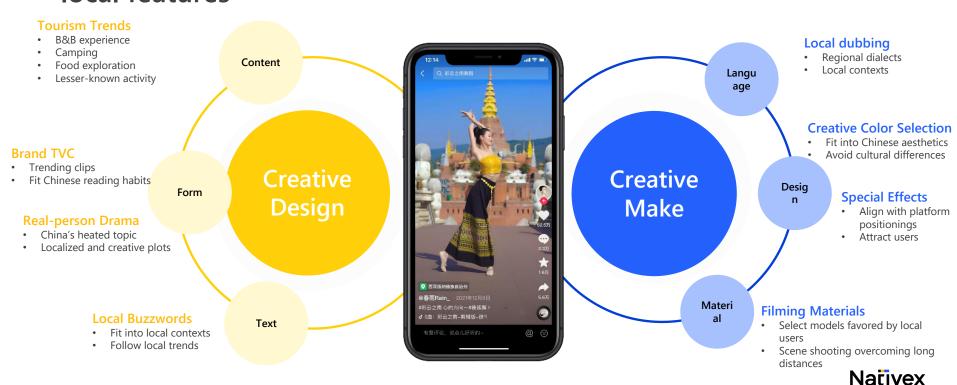
Intelligent mapping of dynamic creativity to produce considerable trending creatives



Iterate 5~8 sets of creative in 1 week

#### **Creative Optimization**

Multi-dimensional embellishment of delivery creative to integrate local features





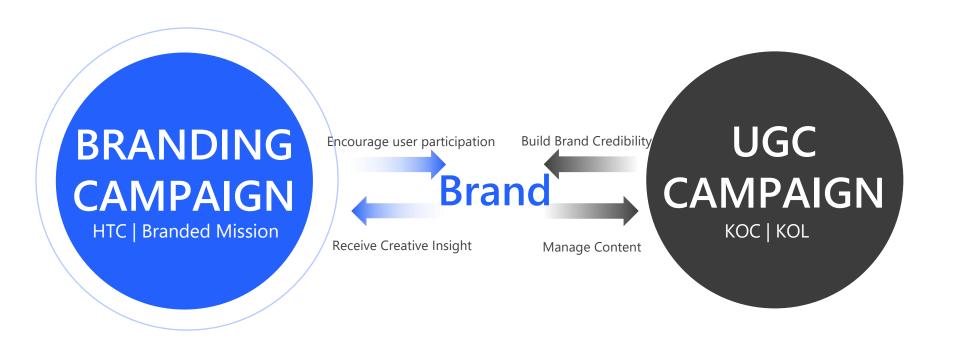
# HEATED ONLINE TOURISM EVENT TO SPARK USER ENGAGEMENT

Localized solutions to construct the UGC content ecology and leave strong impression of tourist attractions on audience







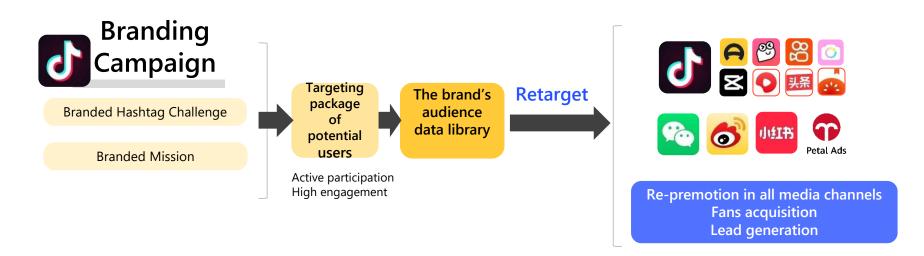




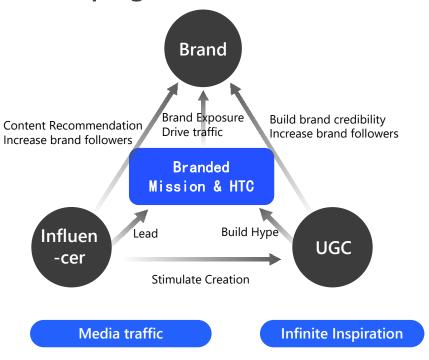
NATIVEX: full-chain branding services to integrate all media channels, promoting both branding & performance advertising

Brand Insight & Strategy

Accumulation and Re-utilization of ad delivery data to improve efficiency



## Immerse users in online tourism via Douyin's diverse campaign tools







HTC

**Branded Mission** 

**Authentic Content** 

**User Expansion** 



## Customized solutions to meet different marketing objectives

HTC + Brand Ambassador Popularize tourism events



HTC + Live-streaming Recommendation through multiple settings



HTC + Branded Mission

Create social buzz for local activities



## Fun interactions to attract consumers by contextualizing them in local specialty

### Fond of playing?

Come and experience exotic activities



Celebration Activity

### Fond of eating?

Come and enjoy the gourmet feast



Food Recommendation

### Fond of viewing?

Come and appreciate splendid scenery



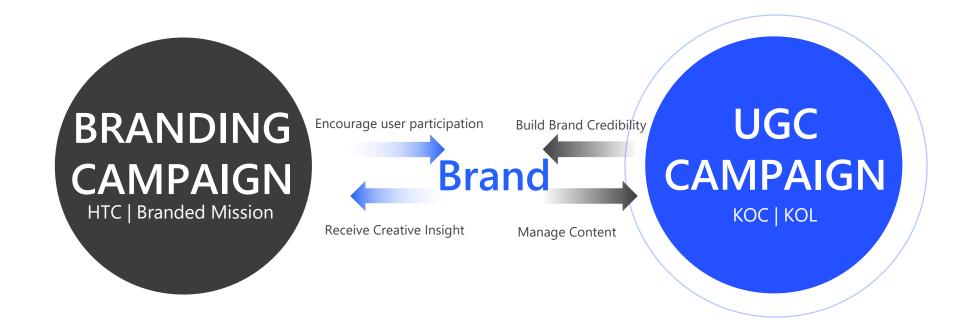
Tourist Attraction Display

## Fond of experiencing? Come and feel local culture



People-to-people interaction







### ONE-STOP SOLUTION TO WIN YOUR UGC CAMPAIGN

[ Before Campaign ] [ During Campaign ] [ After Campaign ] Deep research & Influencer selection Results driven creative planning & Management comprehensive feedback Industry research | Promotion data analysis | Competitive product survey Black and white list | CPM | CPA | ROI | CVR Consumer analysis Influencer Library | Interaction rate | Creativity index Theme planning | Scripting Anti-cheating mechanism Public opinion index Reasonable effect estimation and Influencer selection and content feedback based on selected influencers creation based on in-depth research



### **BEFORE CAMPAIGN**

- Local teams make specific UGCs with high possibility to go viral
- Abundant influencer database to provide various marketing inspirations for brands
- Rigorous selection logic to deeply evaluate influencers' value

#### **Official Partners**











40,000+

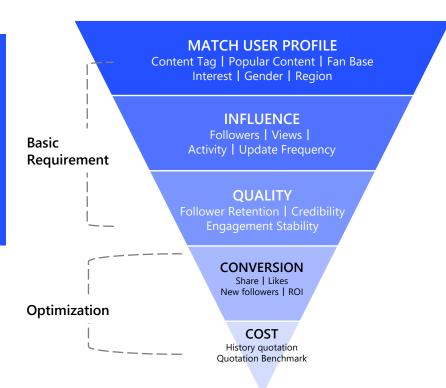
IUT

50+

Influencers

Influencer Genres

 $\mathsf{MCNs}$ 





### **DURING CAMPAIGN**

- Continuous communicationwith local influencer to achieve better content management.
- Leverage on influencer endorsement to build positive brand image.

**CONTENT** 

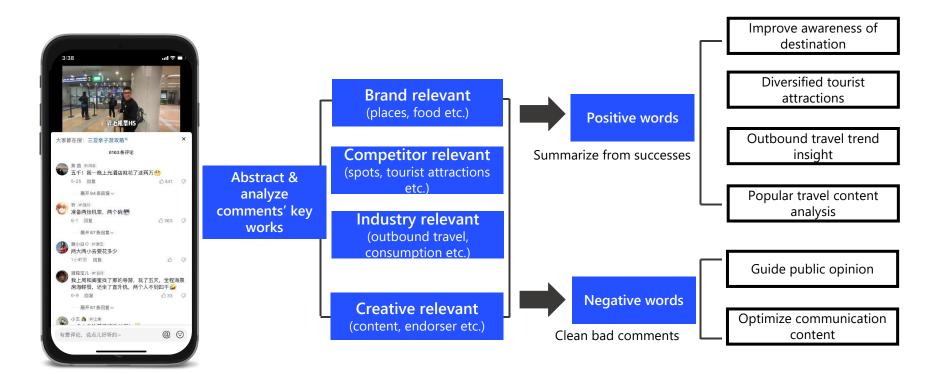
## **EXECUTION**

- Efficient execution service provided by local team.
- Highly connected with brand and influencers to assure campaign transparency.

- Real-time campaign feedback and optimization.
- Exclusive data management tools to avoid fraud traffic.

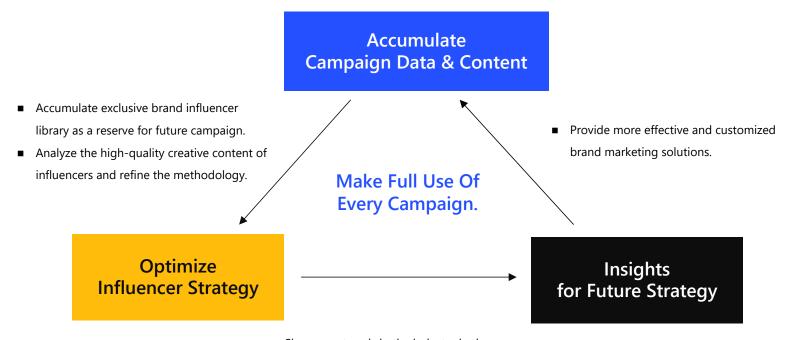
**DATA-DRIVEN** 

### **DURING CAMPAIGN**





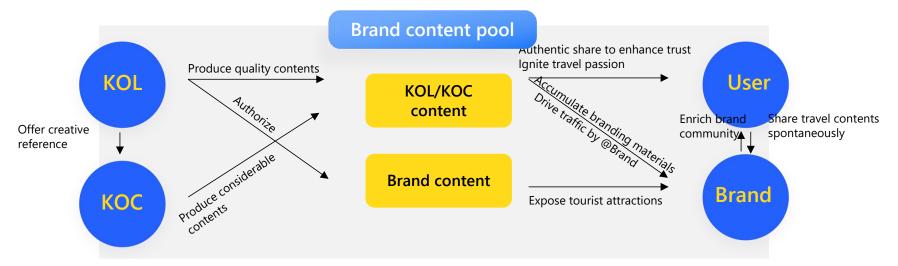
### **POST CAMPAIGN**



- Share new trends in the industry in time.
- Follow up the new products and new policies of the platform.
- Continuously improve the brand's exclusive influencer library.

**Nativex** 

## KOL & KOC build hype for tourist attractions, maintaining user-driven discussions







Pan-entertainment platforms







Video content platforms



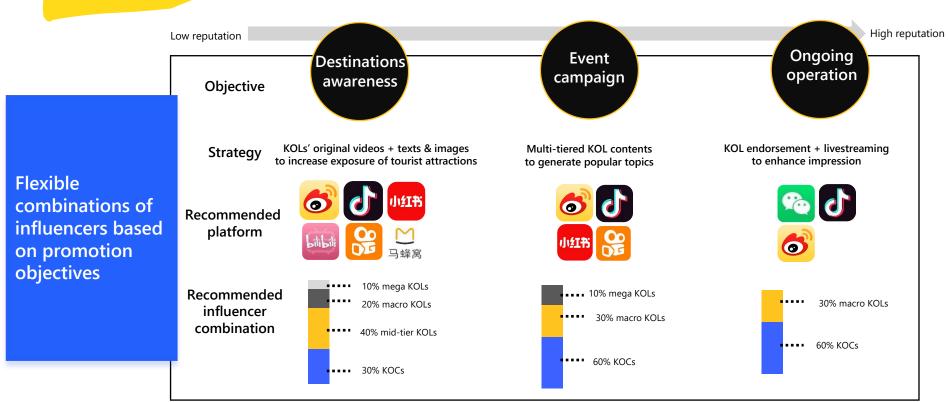




Vertical platforms



## **KOL** marketing strategies





## Influencers of different genres convey the message of 'satisfying travel' to ignite travel passion

#### **Vertical Influencers to** recommend



**Travel** 



Lifestyle/Food

#### Pan-entertainment influencers to reach a wider group



Family/Couple





Drama





## Influencers from two countries generate interesting contents to offer a diversified cultural exchange experience

### **China Side**

Chinese influencers' short recommendation videos



Culture Popularization



Travel Guidance



Experience Share



Culture & Customs



Culture Comparison



Food Repo

## Influencers from two countries generate interesting contents to offer a diversified cultural exchange experience

## Local Experience

Live streaming by local influencers



**Festival Live** 



Shop Visit



**Scenic Spot** 



**Food Share** 



Life Recording

## Leverage KOC to build and spread brand reputation by users' voice



### In-feed Ads

Low cost & Good results
Easy to manage and control

Wide content coverage Authenticity to enhance credibility

**UGC** 



# 03 SERVICE: ABOUT NATIVEX





## One-stop brand service to promote tourist attractions by Branded Mission, stimulating travel desire

#### **BACKGROUND**

As an old scenic spot hit by internet celebrity tourist attraction, it expects to improve exposure to attract more traffic.

#### **HIGHLIGHT**

- Achieve high user engagement through scenario marketing slogan 'cool down in the hot summer'
- Create social buzz by combination of various influencers 'creativity & efficient management



180M Exposure +10% YoY Traffic

Increase

Branded Mission PERFORMANCE

**Nativex** 



## Case Study:

## Services of media buying & creative making to help new brands open up China's market

#### **BACKGROUND**

Rarely known in China, the brand expects to raise brand awareness and acquire fans quickly.

#### HIGHLIGHT

- Filming TVC with local celebrities to increase exposure
- Delicate making of localized creative to increase video view
- Stringent management to guarantee effective implementation

**PERFORMANCE** 

8.5M

**TopView** View

+50%

Higher than the market average VV

## Case Study:

## Effective media buy strategy and localization service to win audiences' heart

#### **BACKGROUND**

Our client ask for dedicated local media buy service for their summer campaign to better expose branding video and achieve higher awareness of local spots.

## M PE

**PERFORMANCE** 

#### **HIGHLIGHTS**

## Localized Creatives to Improve CPM&CTR



## Flexible Media Buy Solution for High Traffic



## Value-added Service for More Followers While Achieving KPI



CPM above KPI +131%

CTR above KPI +105%

New Followers +190%



## Case Study: Flexible use of Wechat ads to create social buzz for DCTM\*

#### **BACKGROUND**

Dubai expects to expose its tourist attractions more during New Year, drive traffic to brand community and incent local tourism by the long-tail effect.

#### **HIGHLIGHT**

- Multiple & accessible branding ads strategy to expand the scope of festival marketing rapidly
- Precise TA targeting to enhance core audiences' brand impression
- Divert traffic to brand community continuously by advertising on official accounts & mini programs after the festival

#### Intense exposure on Wechat moment





#### Attract new followers by advertising on various Wechat accounts

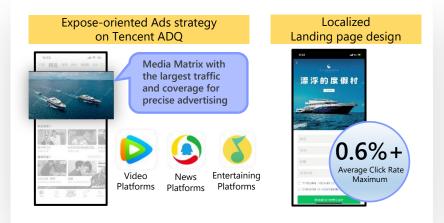


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## Case Study: Helping overseas tourism brands to gain local impression

Client A Island Resort Area

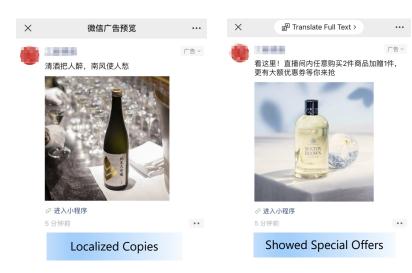
Campaign Objective:
Drive Leads to Landing Page



Client B Canyon Area Moments ads and DMP targeting packages help achieve high campaign performance. Target high intent travelers Precise e.g. users who already decided **Targeting** to travel to the US. Drive traffic Target medium intent Above Benchmark General travelers **Targeting** e.g. users who highly engage with travel content.

## Case Study: Launching V

## Launching Wechat Campaign to maximize offline store visit





## **Exposure**above benchmark

<¥2.3

Cost of leading customers below expected



★ Platform: WeChat MP

## OBJECTIVE \_\_\_\_\_

★ Client hoped to lead traffic to online little program with WeChat ads to increase sales.



#### **Customized Strategy Precisely Targeted Potential Users**

★ Helped client select products that fit CN market and used product-related interest behavior targeting to reach potential audiences with high spending power.









Junior College Degree Or above

Excluded
Cheap Phones

Targeting Cities with High Spending Power

Identify Potential Interest Tags

#### **Localized Creatives & Iteration Guaranteed Advertising Effects**

★ Produced different creatives & copies based on product genre and platform features. Optimized materials referring to performance.

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## Case Study:

Branding media buy service to gain high traffic within peak time period

#### **BACKGROUND**

Our client want to maximize destination awareness during the peak summer travel period, however, they are struggled with local insights and don't know how to attract potential tourists using effective marketing solution.

#### **HIGHLIGHTS**

- Customize media buy solution (such as where and when to advise) based on local insight and experience.
- Produce creative materials using trendy contents that highly incite our potential tourists.
- Detailed campaign review to better summarize practical learning and guidance for future campaign.







In-feed Video Ads

**PERFORMANCE** 

Impression within 2 weeks: 7M+CTR above benchmark 12%



## Case Study:



## Cross-platform influencer content to show unique tourist attractions and gain users' trust

#### **BACKGROUND**

The brand expects to enhance exposure of their tourist attractions and increase TA's travel willingness.

#### **HIGHLIGHT**

- Enlist popular influencers to attract organic traffic
- Real-time execution to assure efficient content production
- Monitor influencers' comments to guarantee positive brand image

















Vertical sharing

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PERFORMANCE

Views: 3M+
Engagement Rate: 8%

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#### **OUR MISSION: BE THE BRIDGE**

Nativex is a leading digital marketing agency providing advertisers access to the world's top traffic channels. Nativex helps brands and apps worldwide through a suite of automated user acquisition tools, influencer marketing services, and creative customization capabilities.

16+
Global Top Media Partners

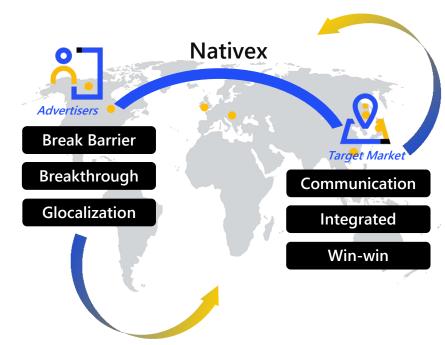
200+

Countries & Regions

18+

China Top Media Reach

3000 +





### **NATIVEX SERVICE TEAM**

An extension of your team



40+

Product, R&D Team



Creative Design Team





50+

Media Buy Team

**♦**5 **50**+ Client

Service



**10+** 

Media Planning Team

- Global client service team

  16 offices globally, with 50+ members in each regional office and 30% of the teams are locals
- Dedicated product and R&D team
  Automation, customization and big data driven
- Experienced media-buying team Trusted by 2000+ clients.
- Comprehensive supporting teams
  From media planning, media partnership
  management to creative services

## HOW WE CAN ACCELERATE YOUR CHINA CAMPAIGN





## LOCALIZED STRATEGY





## LOCALIZED EXECUTION

#### VISUALIZED BRANDING

to assure a better quality of advertising material production.

#### **AVOID RISK**

to provide professional execution service from our local team.

#### **STAY PROFITABLE**

to monitor and analyze campaign data for better performance.

#### **GLOCALI SUPPORT**

14 offices around the globe to assure instant and convenient communication.

#### **CAMPAIGN OPTIMIZATION**

to prevent fraud traffic with our exclusive advertising tools.

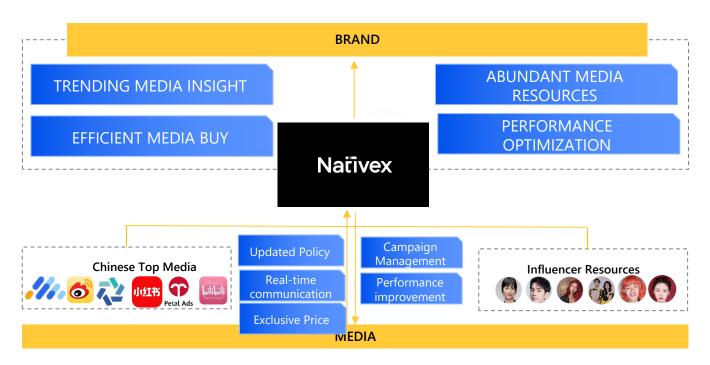
#### **REAL-TIME REVIEW**

to provide 24/7 service for full control and high transparency.



## **BRIDGE TO LOCAL MEDIA**

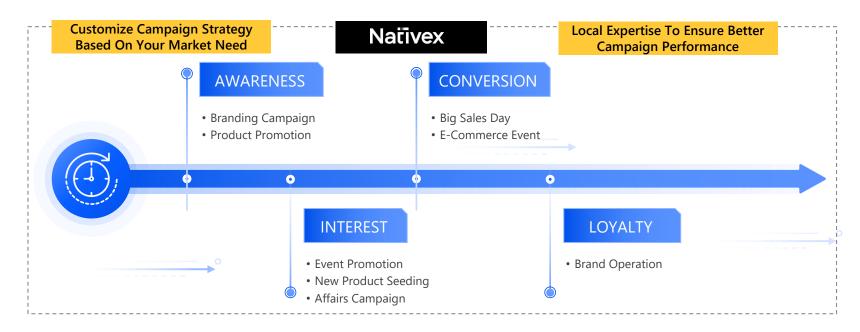
AS YOUR COMMUNICATION BRIDGE, WE MAINTAIN CLOSE CONNECTION WITH CHINESE TOP MEDIA TO PROVIDE THE MOST UPDATING AND COST-EFFICIENT MEDIA SERVICE FOR YOU.





## **BRIDGE TO YOUR CUSTOMER**

FROM BRAND IMPRESSION TO BRAND-CUSTOMER RELATIONSHIP, WE PROVIDE FULL LINK PROMOTION SERVICE TO HELP YOU GET CLOSER TO LOCAL CUSTOMERS AND BUILD STRONG CONNECTION WITH THEM.





**OUR CREATIVE SERVICE** 

Empower Advertisers with Localized Excellence





## **TopWorks** Creative Studio

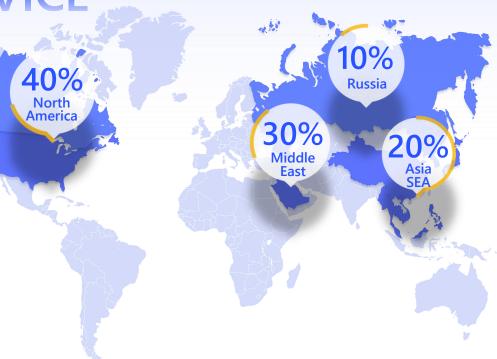
200+

Connections with Global Production & Creative Studios 30+

Countries & Regions Coverage

**AI-Powered** 

Creative Insights





## **FULL POTENCE**

Local Production · Global Resources

Diverse Creativity · Rapid Iteration

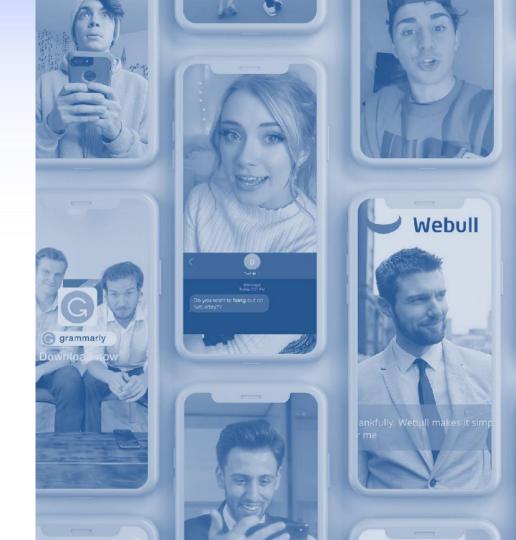
TVC

Live-action Ad

2D desigr

3D design

**Animation** 



## Our Global Influencer Service

### **Boost Your Growth with Local Creators**

#### Official Certifications





### **Official Partnerships**















#### In-House Media Team

- Careful selection of foreign influencers based on multiple dimensions
- Close relationships with local influencers
- Strict creative quality control

### **Influencer Marketing Solutions**

#### **Hashtag Challenges**

Harness the power of the community

#### **Livestream Marketing**

Develop a deep connection with your target audience

## Authentic Content Marketing

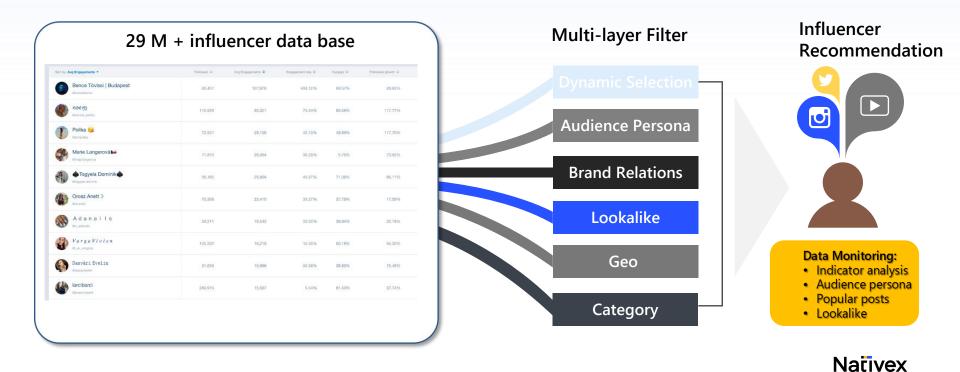
Improve the reputation of your brand

## Full - Funnel Influencer Solutions

Unlock rapid omnichannel growth



## **Exclusive Influencer Database**



### Performance-oriented Influencer Service

[ Before Campaign ] [ During Campaign ] [ After Campaign ] Deep research & Influencer selection **Effect-oriented** creative planning & Management multidimensional feedback Industry research Promotion data analysis | Competitive product survey Black and white list | CPM | CPA | ROI | CVR Consumer analysis Influencer Library | Interaction rate | Creativity index Theme planning | Scripting Anti-cheating mechanism Public opinion index Reasonable effect estimation and Influencer selection and content feedback based on selected influencers creation based on in-depth research



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